



LAWYERS CONCERNED FOR LAWYERS

Confidential Support for Legal Professionals

Minnesota's Lawyer Assistance Program 2021-2022 Annual Report

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Minnesota’s Lawyer Assistance Program

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Executive Summary

In 2021-2022 (LCL's fiscal year is July 1 – June 30) Lawyers Concerned for Lawyers continued to support our profession as we serve on the front lines of the greatest stressors in our society. Self-care and access to help is critical to serving clients and managing the impact on us. This year LCL created and customized programs and initiatives to remind colleagues that LCL provides both. Included in this was a pilot project to expand services to legal professionals who are not attorneys. While LCL has always been willing to assist other legal professionals when they contact us, we now proactively share the availability of services. These individuals are exposed to the same stimuli as the lawyers and are often the ones who first hear of the crisis a potential client is facing. LCL focused on impairment in the profession, well-being for legal professionals and their families, and the impact of implicit bias in seeking help for mental health and substance use issues. LCL continued to provide a rapid response to changing needs in the light of the pandemic and social change and awareness. LCL created and presented programs, groups, and materials to inform and support our profession.

LCL served nearly 400 new clients. We reached out to lawyers, judges, law students, other legal professionals, and family members throughout Minnesota. LCL volunteers reported nearly 1500 hours including over 1000 hours of direct service to others. Other volunteer work included CLE and other appearances, presentations, committee work and so much more. 2021-2022 highlights include:

Education & Outreach: Remote opportunities allowed LCL to have a presence at many more meetings and events than would have been possible in person, particularly in greater Minnesota. LCL's programming incorporated more well-being messages into already vibrant programming about the risks of the legal profession and how to reduce them. We continued to expand programming on the connection of diversity, equity, and inclusion with well-being. LCL's educational efforts reached every facet of Minnesota's legal community. Volunteers and staff made nearly 200 live and remote appearances, including substantive programs, public service announcements, and law school orientations. As events began to be held in person, LCL staff and our dedicated volunteers hosted information tables at conferences and institutes and handed out brochures, LCL pens, and other educational materials. Over 6000 people attended an event or program where LCL's message was delivered, and others saw our exhibit tables.

Finances: LCL's finances are strong. LCL continues to explore new and innovative ways to increase the legal community's investment in LCL which we believe should be stronger. LCL held our first in-person Stepping-Up with LCL Well-Being Breakfast to raise and maintain awareness and encourage financial support from profession stakeholders. LCL underwent a financial review (a full audit is held every three years) and no material issues were found. LCL's accountant, HG & K, gave us a positive report. LCL has a grant agreement with the Minnesota Supreme Court to provide a Lawyer Assistance Program in Minnesota. This grant plus LCL fundraising, allows the organization to provide a robust program to legal professionals and their families in Minnesota.

Board Governance & Leadership: LCL recruits and selects Board members for their diverse experience within and outside the profession. Board members were instrumental in the success of policy developments, governance, and policy initiatives, and well as educational and outreach efforts including the breakfast. The board discussed and implemented strategic planning initiatives.

Clients/Services: Many of the nearly 400 new clients served by LCL were concerned with more than one issue. Issues include substance use, compulsive behaviors, mental health, stress, and other personal and professional problems. Fifteen percent contacted us with a concern about alcohol, drug, or compulsive behavior issues. Twenty-nine percent were concerned about mental health issues, primarily depression and anxiety. In addition, the majority of people also listed general stress, financial, career, relationship, or family problems as causing difficulties. LCL continues to provide general and focused support groups remotely and hosts 12-step meetings in the LCL office and remotely.

Governance

A. Board

The LCL Board is comprised of 20 members. LCL strives to maintain a board that reflects the diversity of the profession we serve. Members have a broad base of skills, experience, and interests. The Board is responsible for financial oversight, fundraising, policy development, strategic planning, and broadly overseeing LCL's various programs.

B. Staff

The employees of LCL are an executive director, two case managers, an outreach manager, and an administrative assistant. The executive director oversees program operations, client services, volunteer development and activities, outreach, community relations, and fundraising. The case managers maintain regular contact with clients, volunteer mentors and service providers, outreach and perhaps most importantly, volunteer development-membership activities. The case managers are also engaged in special projects based on their interests as well as LCL needs. The outreach coordinator develops and presents programs, builds and maintains contacts in the profession, maintains LCL's website and engages in other activities as appropriate. The administrative assistant handles initial client intake, regular contact with volunteer mentors and service providers, administrative tasks including day-to-day and annual financial and compliance activities, technology needs and website updates.

C. Board Committees

1. Education and Outreach Committee

The Education and Outreach committee is responsible for helping to develop curriculum themes for continuing legal education (CLE) and general presentations to lawyers, judges, and law students, developing and maintaining partnerships with legal education providers and other entities and providing training and development to the board and members. LCL's CLE curriculum can be adapted to the audience's needs. The committee also addresses promotion, publications, social media, and community relations. A more detailed listing of outreach achievements is contained elsewhere in this report.

2. Nominations and Governance Committee

LCL's Nominations and Governance Committee identifies and recruits board members and promotes balance in the board's diversity. LCL believes that the organization's strength and vitality will be advanced by a regular infusion of new members who bring energy, diversity, new ideas, and interests. The LCL board includes practicing lawyers, mental health professionals,

judges, law professors, and those with expertise in other areas. This Committee also considers governance issues as needed and appropriate.

3. Cases and Interventions Committee

The LCL Cases and Interventions committee performs two related functions: it serves as a resource to assist concerned persons in planning, coordinating, and implementing mental health and substance use interventions and other outreach, and it oversees the coordination, organization, and training of LCL volunteers in these activities. As with all other aspects of LCL's work, the Committee maintains the highest standards of confidentiality in all of its activities.

4. Finance and Fundraising Committee

The Finance and Fundraising committee adheres to a clear and consistent statement of LCL's mission and goals to educate potential donors about the importance of their investment in the mission of LCL. The Committee follows a fund development strategic plan. LCL relays the positive impact of increased donations on the quality of LCL programs and services and the consequent impact on client quality of life to our financial stakeholders. This committee is also responsible for overseeing the LCL audit or financial review and LCL annual events.

Lawyers Concerned for Lawyers: History and Mission

In 2019 the LCL Board completed a strategic plan and adopted an updated Mission Statement: "The mission of LCL is to reach out and confidentially serve members of the Minnesota legal community experiencing conditions that impact the quality of their personal or professional lives, and to support their recovery, improve their lives, and further the delivery of justice." The strategic focus for 2021-22 combines outreach and continuing to adapt to changing needs of the profession.

Lawyers Concerned for Lawyers was founded in 1976 by 14 lawyers and judges, "to confidentially aid and assist chemically addicted lawyers and judges in the state of Minnesota". LCL is the oldest continuing lawyer assistance program in the nation. Initially, LCL volunteers and staff were mainly concerned with helping lawyers and judges with alcohol and drug issues, providing support, counsel, and often assisting with interventions.

With a growing awareness of the magnitude of depression in the profession, the Minnesota State Bar Association established a task force in 1999, including members of LCL, to study the incidence of lawyer depression and other mental illnesses. The study resulted in the unanimous adoption of a proposal to the Minnesota Supreme Court to establish a lawyer-funded Lawyers Assistance Program (LAP). The order establishing the LAP was issued in 2000.

LCL was awarded the contract to provide the LAP services to lawyers, judges, law students, and their immediate family members in 2001. Since mental health and substance use are often co-existing conditions, LCL staff and volunteers are uniquely positioned to be of great value in providing help and hope to members of our profession, their families, colleagues, and employers. We also receive calls from clients with concerns about gambling and other compulsive behaviors.

From its inception, LCL has maintained a strict policy and practice of confidentiality. LCL does not report to any disciplinary, ethics or licensing committees or entities. It is our longstanding,

firm belief that we can only be of help to our colleagues who still suffer if they can reach out for help without fear and know that confidentiality is absolute.

A particular strength of LCL is the many committed volunteers who are eager to share their experience, strength and hope with colleagues so that they may recover from mental health and addiction issues that are interfering with their lives and livelihood. In this way, we also serve the interests of the bar at large and the community.

While maintaining this confidentiality, LCL is accountable to the Minnesota Supreme Court. LCL provides statistical reports to the Legal Services Advisory Committee, which administers the grant agreement. From time to time, the Supreme Court issues a Request for Proposals (RFP) to provide a lawyer assistance program featuring a professional and peer support model. LCL responded to the most recent RFP (issued in 2017) and was again awarded the contract for lawyer assistance services beginning July 1, 2017. LCL was the only applicant.

Services

Lawyers Concerned for Lawyers established a pilot project at the beginning of the fiscal year to serve other professionals employed in the legal profession. This includes paralegals and others who may have client contact. Services to lawyers, judges, law students, other legal professionals, and their immediate family members, are:

Intake: When an eligible individual or concerned person or organization first contacts LCL, staff members discuss the concern and make appropriate referrals to peer and professional services. Sometimes an immediate connection is made with a treatment provider or to LCL's Employee Assistance Program (EAP) clinical subcontractor. The staff member arranges for and initiates follow-up.

Assessment and Referral: Licensed professional counselors, through the EAP, perform substance use, mental health and other assessments, making referrals to treatment centers or other community resources as needed and appropriate. With a release, EAP and LCL staff can collaborate on appropriate resources and connections, but the contents of client and counselor conversations are not shared.

Short-Term Counseling: Counselors may provide up to four free sessions to help the client resolve the problem. If extended therapy is deemed appropriate, the EAP will make a referral based upon individual needs. In individual cases, and on the recommendation of the counselor, up to two additional sessions may be provided. An individual with a new issue or concern may receive additional counseling sessions to deal with that issue.

Crisis Counseling: A 24-hour crisis telephone line is staffed by licensed professional counselors to assist lawyers, judges, law students, other legal professionals, and immediate family members with urgent or emergent problems. The EAP can also provide Critical Incident Stress Debriefing services in the aftermath of a tragedy or traumatic event.

Peer Support: One-on-one peer support often supplements on-going treatment or therapy and is helpful while treatment is being arranged. A volunteer may enhance the recovery and healing process by sharing their own story and providing support and guidance. LCL makes every effort to connect a client with a volunteer who has a similar profile including personal issues.

Interventions: Trained LCL volunteers work with concerned persons and licensed professionals, as appropriate, to plan, rehearse and facilitate an intervention to educate the affected person about their issues and motivate them to accept professional help. This process, while developed for individuals with addiction problems, can also be helpful for those with mental health issues. In addition, volunteers may initiate other, less formal methods of reaching out to an individual in trouble. LCL also coaches employers and concerned others who wish to approach a colleague or family member about their concerns.

Case Management: LCL staff maintains contact with legal professionals receiving services to build an ongoing connection, to determine that the client is getting their needs met and that they are supported in continuing to access appropriate services. These connections help identify new problems and provide immediate help to minimize their impact.

Support Groups: LCL hosts support groups to focus on mental health and recovery issues. LCL hosts a well-being group, facilitated by mental health professionals, that addresses specific challenges in a supportive setting. Other groups for family members, lawyers with AD/HD issues, lawyers and law students facing discipline, a parenting group (this is a collaboration with Minnesota Women Lawyers), and lawyers seeking career support are offered throughout the year and are facilitated by LCL staff members.

LCL Founders Fund: LCL has established a Founders Memorial Fund, which assists with the expenses of treatment that a client may not otherwise be able to afford. LCL typically partners with a provider who will also offer a scholarship or discount.

Education and Prevention: LCL offers a robust educational program to address the issues for which LCL provides assistance, from a variety of perspectives. CLEs and other educational programs on mental health, stress, trauma, bias, and other issues can help lawyers identify risk factors and learn new behaviors and attitudes to reduce their risk level. Through bar groups, law schools and private employers, LCL reaches out to legal professionals and organizations across the state.

Finance

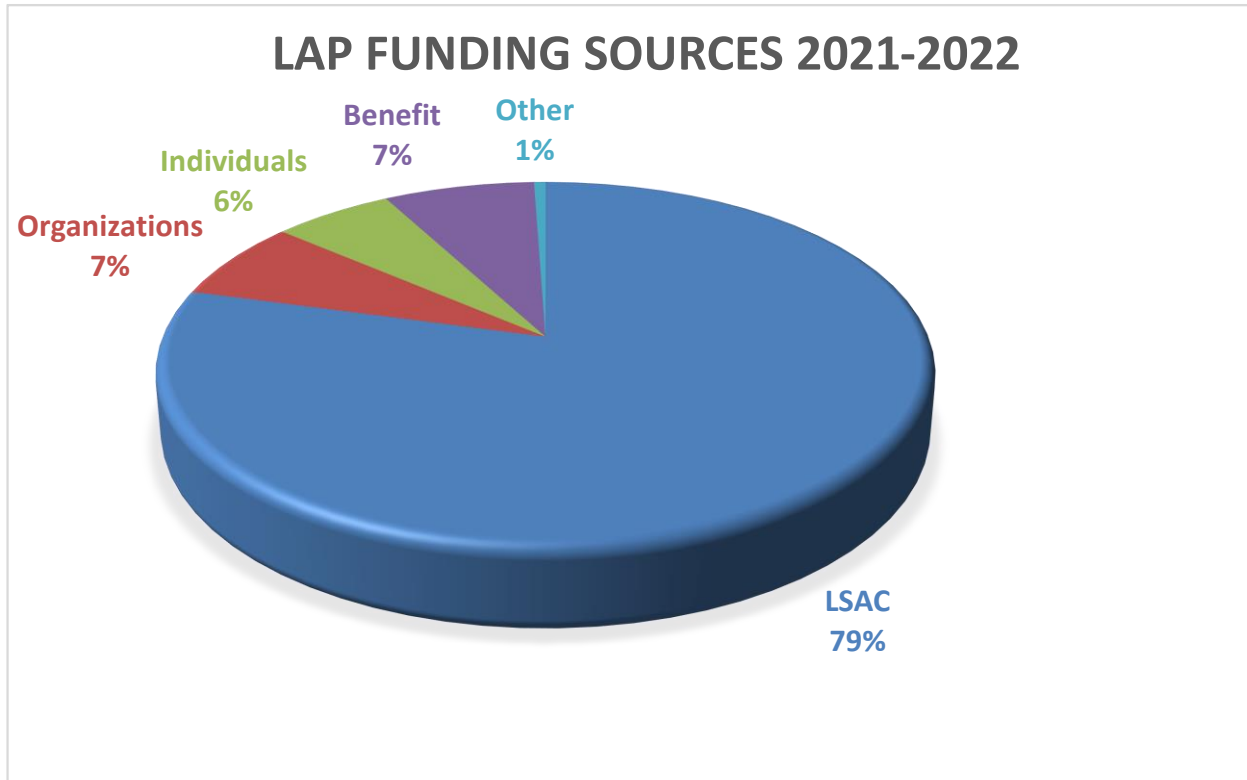
A. Overview

LCL has a grant agreement with the Minnesota Supreme Court Legal Services Advisory Committee. The terms of the contract include a grant total of \$577,319 for 2021-22.

The funding from the Supreme Court was supplemented by financial support from individuals, law firms, bar associations, foundations, and an event. Volunteers were key to securing some of these contributions. LCL finished the year within budget and maintains its emergency cash reserve with which it began the LAP in 2001.

B. Source of Funds

The Minnesota Supreme Court grant administered by the Legal Services Advisory Committee (LSAC) provides the largest share of LCL's funding. The chart below presents the proportionate shares from all sources.



2021-2022 Financial Summary

Total income from all sources was \$728,602.00. This included the LSAC grant, contributions from individuals, organizations, and foundations, income from LCL's Stepping Up for Well-Being breakfast event, and honoraria for CLE programs and other presentations.

LCL's major expenses include:

- Counseling (up to four free sessions for lawyers, judges, law students, and immediate family members) and group facilitation,
- Salaries for five staff members and office expenses,
- Outreach costs including a statewide mailing to every lawyer and judge admitted to practice in Minnesota, and
- LCL's Founders Fund payments for mental health services, beyond the four free sessions, for members of our profession who would otherwise be unable to afford them.

LCL's 2021-22 Financial Statements are Appendix B.

Education & Awareness

A. Overview

LCL makes numerous CLE and other presentations throughout the year. Many LCL programs are approved for Elimination of Bias credit. Here are some highlights from the past year:

1. Programs (* indicates new program or significant added content)
 - *A Call to Action on Well-Being: The World Has Changed
 - *Addiction, Recovery, and the Minnesota Justice System
 - *An Ethical Perspective on Suicide Prevention
 - *Belonging: Next Level Diversity
 - *Boundaries and Balance
 - CLE Providers as Agents of Change
 - Clients and Colleagues in Crisis
 - Constant Crisis - Understanding How Stress and Trauma Affect Ethical Behavior
 - Elimination of Bias: Representing Clients on the Spectrum between Mental Health and Mental Illness
 - Elimination of Bias: Understanding Stress, Trauma, Addiction, and Bias in the Legal Profession
 - *Ethics and the Brain
 - Ethics, Mental Health, and Social Media in the Legal Profession
 - Ethics, Mental Health, and Well-Being in a Post-Covid Environment
 - *Fear Not: Speaking Out to End Stigma
 - *Finding Boundaries and Balance in Legal Practice
 - *From Uncertainty to Resilience: Leading Well-Being in the Post-COVID Era
 - Getting Your Bounce Back: Using Resiliency to Build Your Fitness to Practice
 - Help for Colleagues in Crisis: Recognizing and Responding to Impairment and Other Challenges in the Legal Profession
 - Helping Yourself by Helping Others
 - Implicit Bias in the Legal Profession: Mental Health and Double Stigma
 - Interrupting Bias While Surviving & Thriving in Challenging Times
 - Keeping It Real: The Trauma-Informed Attorney
 - Lawyer Well-Being: Surviving & Thriving in Challenging Times
 - *Looking Out for You: Resources for Wellness
 - Mental Health and Well-Being in a Post-COVID Environment
 - Mental Health, Substance Use, and Transition Issues for Older Adults
 - Mindful Moments - Engaging in the Present Through Practice
 - *Attorney Toolkit: Addressing Issues with Clients in Crisis
 - *New -Ethical Considerations in Representing Victims and Survivors of Domestic Violence
 - *Well-Being and the Solo/Small Firm Attorney
 - *Redemption: Reinstatement - The Other Side of Lawyer Regulation
 - Representing Clients with Mental Illness
 - Resilience in the Face of Uncertainty
 - Resolve to be Resilient
 - *Retirement: Are We Having Fun Yet
 - Serving Clients in Crisis
 - Sleep, Neuroscience, and Ethics
 - Stress and Secondary Trauma in Family Law Practitioners
 - Stress, Addiction and Mental Health - An Ethical Perspective

- Substance use, Chronic Stress, Trauma & Mental Health in Challenging Times
- Substance Use: The Road to Recovery
- Suicide Awareness and Prevention
- Surviving and Thriving in Challenging Times: Bias and Trauma
- Surviving and Thriving in Challenging Times: Vicarious Trauma in the Legal Profession
- *Sustainable Wellness
- The Neuroscience of Addiction
- The Path to Lawyer Well-Being: Breaking the Stigma of Asking for Help
- The Path to Lawyer Well-Being: Practical Recommendations for Positive Change
- Understanding Problem Gambling
- Understanding Stress, Trauma, Mental Illness, and Bias in the Legal Profession
- *Understanding the Continuum of Care
- Vicarious Trauma, Empathy Fatigue, and Self-Care in the Legal Profession
- *What's Next for Judicial Well-Being
- When Lawyers Need Help
- When Your Client is Impaired
- *When Your Client is Impaired Benefits and Pitfalls of Today's Technologies

2. Exhibit Tables

LCL provides information and outreach through exhibit tables at a variety of conferences and workshops. The exhibit tables are staffed by LCL volunteers or staff members to answer questions and outreach. The tables include LCL brochures and a variety of resources on mental health, substance use, stress, and other issues. As program began to again be held in person, LCL hosted virtual or in-person tables at these events:

- Minnesota CLE
 - Employment Law Institute
 - Probate and Trust Institute
 - Virtual exhibit tables and most other institutes
- Minnesota District Judges Association State Conference, Brainerd
- MSBA One Profession Events, virtual attendance
- Minnesota County Attorneys Association Annual Conference
- U of M Meet the Bar
- Law School virtual orientations and regular appearances during the semester; virtual office hours, returning to in-person near the end of the year.

Public service announcements were virtual or in a chat window for most of the year.

3. CLE Sponsoring Organizations

Many organizations hosted CLEs or law school informational programs in which LCL staff and volunteers played a part. Others provided an opportunity to make short announcements. Many of these provided more than one opportunity.

- American Bar Association, including CoLAP
- American Immigration Lawyers Association
- Bench meetings
- Dakota County Law Library
- District Bar Associations – MN
- Clay County Bar Association
- Federal Bar Association

- Hazelden Betty Ford
- Hennepin County Attorney's Office
- Hennepin County Bar Association sections and board
- Hennepin County Law Library
- Legal Services offices (several)
- Minnesota Attorney General's Office
- Minnesota CLE (live and webcast programs)
- Minnesota County Attorneys' Association
- Minnesota District Judges Association and Foundation
- Minnesota Justice Foundation
- Minnesota Law Schools—Professional Responsibility classes, orientation, student organization programs and ABA Mental Health Day initiatives
- Minnesota Lavender Bar Association
- Minnesota Lawyers Mutual
- Minnesota National Guard
- Minnesota Office of Lawyers Professional Responsibility
- Minnesota State Bar Association, numerous sections
- Minnesota State Bar Association—One Profession (virtual)
- Minnesota State Law Library
- Minnesota Supreme Court New Judges training
- Minnesota Women Lawyers
- National Council of Bar Presidents
- National Organization Bar Counsel.
- Olmsted County Family Law group
- PAD Law Fraternity
- Private law firms and corporations
- Public defender and county attorney offices
- Ramsey County Bar Association
- Thomson Reuters
- Washington County Law Library
- Wisconsin Association of Worker's Compensation Attorneys

4. Program and Outreach Initiatives

- LCL helped organize and presented at *A Call to Action on Well-Being: The World Has Changed*. This half-day conference was a collaboration between the State and Federal courts and bar associations. Federal judges and state justices were among the presenters.
- The national conference for the Association for Continuing Legal Education was originally scheduled to take place in Minnesota. Instead, we spoke at the virtual conference and were part of a panel, *CLE Providers as Agents of Change*.
- LCL organized and participated in a program, *What's Next for Judicial Well-Being* at the ABA Commission on Lawyer Assistance Programs annual conference.
- LCL created a new program, *Attorney Toolkit: Addressing Issues with Clients in Crisis*, and presented it as an in-house CLE. It included role-plays which attendees responded to favorably. It also addressed the impact on the lawyer.
- LCL and MABL collaborated on *Sustainable Wellness* which is also be available on-demand.
- LCL created and presented *Ethical Considerations in Representing Victims and Survivors of Domestic Violence* for volunteers and advocates involved with the Domestic Abuse Legal Advocacy Center.

- LCL began posting CLE programs on-demand.
- The Institute for Well-Being in Law (formerly the National Task Force on Lawyer Well-Being) sponsored Lawyer Well-Being Week in May. LCL offered additional programming during the week and publicized national efforts.
- LCL participated in Law School Mental Health Day in October with virtual programs and appearances.
- All Minnesota lawyers and judges received an LCL brochure and additional information by mail.
- LCL volunteers received training on mentoring, visiting treatment and recovery centers, listening skills, effective outreach, and suicide prevention.
- LCL helped to promote AA/12 step and alternative abstinence-based support groups for legal professionals.
- LCL conducted six virtual groups.

5. Publications

- Attorney at Law magazine included a [short article highlighting LCL's 45th Anniversary celebration](#) (page 10).
- LCL provided Volunteer Lawyers Network's (VLN) Tip of the Month, "[Returning to the Office... Or Not](#)," in their August Monthly Message.
- The Hennepin Lawyer featured well-being as its theme for the September/October issue. LCL provided two articles: [Therapy: Being a Zealous Advocate for Yourself](#) and [Post-traumatic Growth and Your Career](#).
- Minnesota Lawyer published *Addiction, recovery in legal world: a firsthand account*.
- The Mitchell Hamline Law Review has an interesting podcast series, Just Us and the Law. LCL was pleased to be featured in one of the episodes.
- Minnesota Lawyer published an article about [LCL's support for law students](#).
- [Suicide Prevention: Every Lawyer's Opportunity](#) was published as VLN's Tip of the Month for February.
- LCL published blog posts most months, see the list and the archive at www.mnlcl.org.

Client Services

A. Client Service Overview

Clients initially contact LCL primarily by phone and email. Whether the call came from a concerned person or the legal professional or family member who is struggling, the issues identified as the cause for concern will typically include substance use (primarily alcohol), or other mental health disorders (mainly depression and anxiety) with considerable overlap. A trend showing a significant increase in anxiety, stress, job, family, and financial issues continues. A small number of clients prefer to call LCL's EAP clinical subcontractor directly to arrange an assessment and when possible are referred back to LCL for ongoing support.

Many of LCL's presentations result in one or more requests for help. The situations are often complex and require significant exploration with the caller to determine the presenting issue, the details of the situation, and what services may be most helpful. While it is not always the case that a caller is ready for all of the services, he or she may be heartened by the knowledge that such services exist and, when the time is right, can take advantage of them. Occasionally, the caller is distressed to the point that immediate action must be taken, and procedures are in

place to act quickly. Follow-up is important to assure that the client has been able to act on the referral and the referral has been helpful. Follow-up calls also serve to assist in identifying other services that are appropriate and provide the opportunity to answer questions.

In 2021-22, there was a slight decrease in the percentage of people reporting alcohol, other drug, and compulsive behaviors. There were more people needing help for grief, practice management, family and relationship concerns, slightly fewer people contacted us because of general stress, career, or job issues.

B. Support Groups

LCL offers several support groups. Some groups are ongoing, and others convene when there is sufficient interest. Electronic participation has been available for those outside of the metro area and all groups became virtual in March 2020.

Discipline and Practice

A monthly group that focuses on the experience of facing bar admission and professional conduct issues. This group is for people who anticipate having an issue, who are currently engaged in the discipline or character and fitness process or who have gone through it and would like to connect with others who have similar experiences.

The Path to Lawyer Well-Being

As part of ongoing efforts to reduce stigma, LCL hosts a group focused on well-being. Each session of the group, facilitated by counselors from LCL's Employee Assistance Program provider, offers information and discussion on a new topic in a supportive environment.

Career Support Group

This group transitioned from a six-session group to an ongoing group during the pandemic. It provides support, resources, and connections to lawyers facing a career transition or who have concerns about career choices or the stressful impact of their career. LCL has hosted guest speakers from law school career services offices on several occasions and provide a way for other group participants to be anonymous.

Parenting Support, co-sponsored with the MWL Professional Parents Affinity Group

This monthly gathering offers a relaxed environment for LCL's & MWL's working parents to meet with one another, network, and share their experiences, challenges, and successes, as it relates to their families and their professional careers. Meetings include both focused discussions led by a speaker, as well as more casual opportunities to meet and network with one another. The group was facilitated by an LCL Case Manager. When this individual returned to private practice, LCL contracted with this individual to continue the group. Because of the collaboration with MWL, we make it clear this is not a confidential group.

Family Support Group

This group offers support for family members of those with addiction and/or mental health concerns. Participants may be lawyers, judges or law students, or their family members. Topics include self-care and stress reduction as well as sharing of resources and experiences.

ADHD Support Group

This support group for lawyers, judges and law students is the first in the country. Some of the topics for discussion include anxiety reduction, practice-management tools and strategies, life and organizational management tools, and challenging negative assumptions about yourself.

12 Step and other Support Meetings

LCL maintains a list of AA, other 12 step, and other community support meetings and resources that have been recommended by LCL volunteers. These are updated as changes are made regarding in-person or virtual formats. LCL hosted 12-step support meetings were offered virtually.

C. Confidentiality

The promise and provision of confidentiality is the cornerstone of LCL's mission and service model. LCL has instituted policies to limit information gathered and retained and to limit access to any client data.

Confidentiality is emphasized to every audience to whom LCL speaks and to every person who inquires about services for him or herself, or for another lawyer, judge, law student, other legal professional, or family member. Sometimes a caller wishes to remain anonymous and LCL will provide whatever services we can in those circumstances.

D. Selected Case Statistics

LCL Client Issues*

July 1, 2021 to June 30, 2022

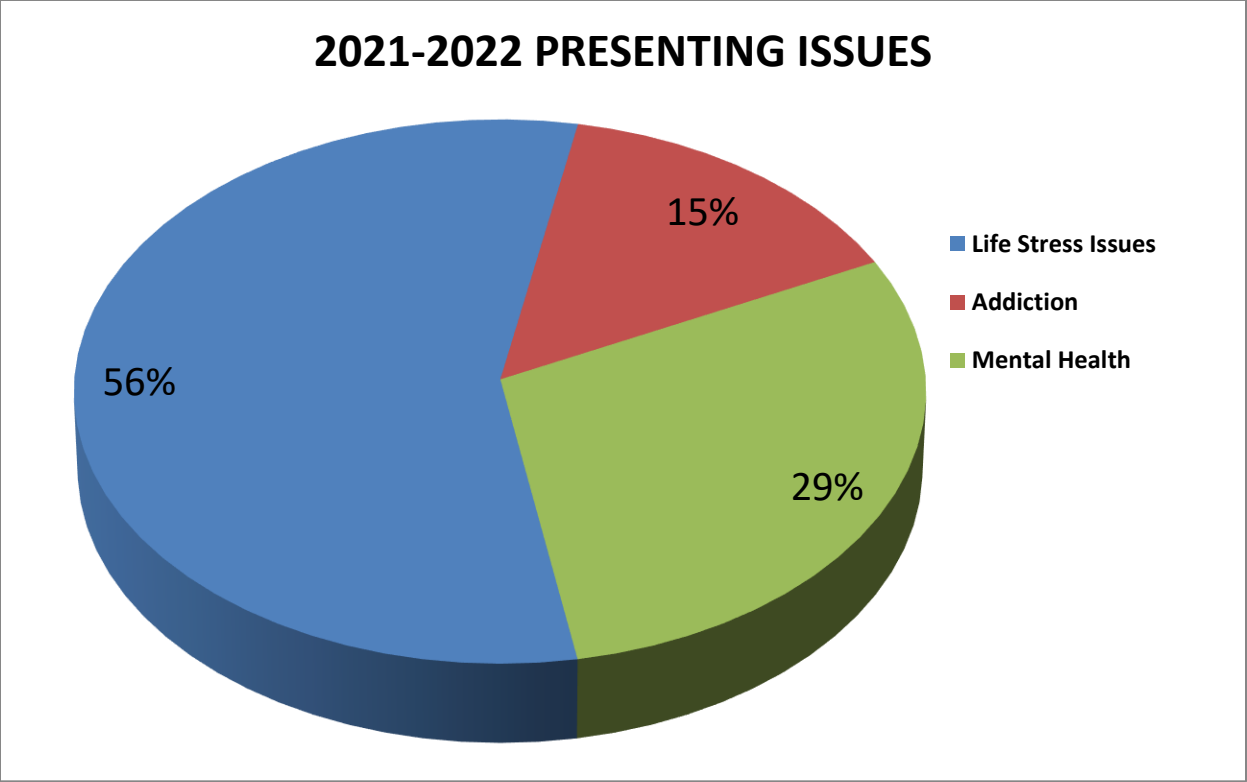
395 New Clients

Self-referred	78%
Referred by others	22%
Lawyer	68%
Judge	4%
Law Student/Grad. not admitted	17%
Family Member	9%
Other Legal Professional	2%

Presenting Issues

Alcohol	25%
Drugs	3%
Depression	18%
Anxiety	25%
Other Mental Health	14%
Compulsive Behaviors	1%
Financial/Legal Issues	8%
Grief and Loss Issues	7%
Relationship/Family	27%
Job/Employment	23%
Practice Mgmt./Retirement	10%
Stress	26%

*Presenting issues add up to more than 100% because most people request help for more than one concern.



Volunteers & Members

Volunteer lawyers, judges, and law students are the core of Lawyers Concerned for Lawyers and most other LAPs in the United States and Canada. A group of dedicated colleagues founded LCL in 1976 with a focus on lawyers impaired by alcoholism. That commitment to reach out to those in need in the legal profession continued when LCL expanded to a broader mission in 2001. LCL has helped thousands of lawyers, judges, law students, and now other legal professionals, and families, many of whom successfully began a recovery process. Many of these individuals, with the experience of substance use problems, depression, or other issues and their effects on their personal and professional lives, have become active volunteers. They are ready to confidentially help others and the organization that creates such opportunities. Their unique experiences as legal professionals in distress who received help from LCL make them particularly qualified to carry the message of help and hope to other lawyers. They do this through presentations and CLEs, by individual conversations with their peers, through mentoring others newly in recovery, by facilitating interventions, and through their own examples of lives reclaimed. Indeed, when our colleagues present relevant information and personal stories to other lawyers, those who hear the message sometimes become volunteers in their own right, reaching out to others, passing on what they have learned, and asking for advice from LCL in dealing with troubled colleagues. Some LCL volunteers are not in recovery but rather wish to support others in stressful situations or help with activities and outreach that focus on well-being.

The dedication of the volunteer lawyers and judges is exemplified through education as well as organizational tasks like committee meetings, board meetings, research, recruiting, and fundraising and office work. While some volunteers are retired, the majority make the time out of

work and personal life to assist LCL and their colleagues. Nearly 1500 volunteer hours were reported this past year in supporting colleagues, performing the business of LCL, and other activities. Many more go uncounted.

FRED ALLEN DISTINGUISHED SERVICE AWARD

The Distinguished Service Award, established in 1980 and later renamed after Mr. Allen, recognizes one individual whose exemplary service has made a real difference for LCL and its members. Recipients include:

1980 Warren Eustis	2001 George Widseth
1981 Dave O'Connor	2002 Charles Steffey
1982 David Nord	2003 Wayne Johnson
1983 Warren Eustis	2004 Judith Rush
1983 James Noonan	2005 Justice James A. Gilbert
1984 Patricia Ann Burke	2006 Andrew H. Mohring
1985 Thom Gmeinder	2007 Howard Carp
1986 William Orme	2008 Theodore Collins
1987 Gerald R. Freeman	2009 David R. Brink
1988 Fred Allen and Paul Van Valkenburg	2010 Richard A. Williams, Jr.
1989 Roger Sax	2011 Jerry Fitzgerald
1990 Bill Milota	2012 Greg Kryzer
1991 Tom Healy and Kevin Green	2013 Dan Ganter
1992 Jack Burke	2014 Judge Donovan Frank
1993 Ralph Stenseth	2015 John D. Culbert
1994 Don Lamm	2016 Sandra Grove
1995 Charlie Spring	2017 Jennifer Anderson
1996 Paul Van Valkenburg	2018 Charles Ramsay
1997 Gerald R. Freeman	2019 Terry Garvey
1998 Emil Jalonen	2020 Patty Beck
1999 Gerald R. Freeman	2021 Tom Beimers and Christine Wojdyla
2000 Gerald R. Freeman	2022 John Matheson

Additional recognition is given on an annual basis to appreciate volunteers for outstanding service to LCL.

External Relations

A. Minnesota State Bar Association

1. Well-Being Committee (formerly Life and the Law Committee)

The Lawyer Assistance Program developed from the joint efforts of the Minnesota State Bar Association Depression Task Force and LCL. The Task Force continued as the MSBA Life and the Law (now Well-Being) Committee. This close cooperation continues to this day. The Well-Being Committee mission is "to stimulate discussion and provide resources to the legal community regarding job satisfaction, mental and chemical health, balance and other quality of life issues". While LCL maintains its independence from the MSBA and other organizations, enhanced programming around stress and balance has arisen through the Well-Being Committee. The Committee and LCL have worked together on programs and on a successful

effort to expand Minnesota's CLE rules regarding professional development. The Committee's Law Student Working Group is a collaboration between LCL and the Minnesota law schools concerning wellness issues. The committee has assisted LCL with enhanced outreach to law students and the law school staff who encounter problems in the areas of stress and mental health, including substance use and compulsive behaviors.

2. Diversity, Equity, and Inclusion Efforts

In order to build and maintain awareness of issues related to disability within the legal profession, LCL is involved in diversity efforts on the district, state, and national bar level. Research shows that individuals who are subject to bias are at greater risk for mental health issues. LCL has developed programs and materials aimed at reducing stigma generally and in underrepresented communities. LCL is committed to diversity and inclusion in all aspects of its service and operations and seeks opportunities to collaborate with Affinity Bars and related organizations.

3. Bar Associations

LCL maintains ties with state and district bar associations as well as affinity and specialty bars through educational and other efforts. Many of these organizations also provide critical financial support to the program. LCL has been involved in the new Minnesota Disability Bar Association since its inception in the past year.

B. Judges

LCL reaches out to the judiciary through programs and exhibits at conferences and at bench meetings. This outreach is enhanced through our cooperation with the Minnesota District Judges Foundation to institute additional services and outreach. LCL is engaged in national efforts to support judicial well-being. Judges on LCL's board assist with judicial communications and outreach and advise staff on opportunities.

C. Law Schools

LCL works to initiate awareness beginning with orientation and throughout a law student's career. Staff and volunteers host tables and speak about law school stress and other issues whenever the opportunity arises. This includes courses in professional responsibility, malpractice, and starting a practice. LCL is also invited to speak by student organizations. LCL holds virtual office hours at the law schools and has returned to in-person tabling hosted by LCL staff and volunteers. LCL's social media includes focused posts for law students on stress management during exams and other issues.

D. Legal Services Advisory Committee

Lawyers Concerned for Lawyers' grant to serve as Minnesota's Lawyer Assistance Program is administered by the Legal Services Advisory Committee, under the auspices of the Minnesota Supreme Court. LCL provides monthly financial and service reports to LSAC, which then reimburses LCL for program expenditures under the grant agreement.

E. ABA Commission on Lawyers Assistance Programs

LCL is an active member of the ABA's Commission on Lawyer Assistance Programs (CoLAP). LCL staff members serve on various committees of the Commission including the Judicial, Law Student, and Annual Conference Committees.

F. Institute for Well-Being in Law

LCL participates in the State Task Force consortium and volunteers and staff are engaged in other ways, particularly during Well-Being Week in Law, the first week in May.

G. Charities Review Council

Minnesota's Charities Review Council recognizes nonprofit organizations that meet all standards for public disclosure, governance, financial activity, and fundraising. LCL has continually met all standards for four three-year terms and has adopted new policies when developed and recommended by the Council. LCL is also designated as a Gold Level Candid (formerly Guidestar) participant.

2022 and Beyond

LCL's core purpose will continue to be to assist those with substance use issues, compulsive behavior problems, and mental health challenges. There are many opportunities along this road to provide assistance, not just at the point of crisis or disability. In recent years, LCL developed a rapid response to changing needs in the light of the pandemic and social change and awareness. LCL created and presented programs, groups, and materials to inform and support our profession. Many of these initiatives have since been adapted and expanded as new and different needs of the profession emerged.

As with many other organizations in helping professions, the need to react quickly opened up new opportunities. LCL's focus for 2022-23 will be to continue to meet members of the profession "where they are" as new challenges arise. Groups and services will be offered remotely for the foreseeable future, and LCL is considering hybrid options. LCL programs will continue to feature outreach and training based on national well-being publications and initiatives, LCL as an organization will continue to grow stronger through the implementation of LCL's strategic plan, LCL will build a greater presence with an annual event to bring members of the profession together to recognize and support well-being. LCL members and other volunteers, our most valuable resource, are the key to being able to provide an ear, mentoring, information, and sometimes a lifeline. We will continue to give our members additional training and opportunities to safely serve the organization and their local legal communities.

As we effectively, meaningfully, and confidentially connect with and serve all of our constituencies, we will benefit from significant technology upgrades which enhance client security and build capacity in other ways, including a new database. Recognizing that a remote world offers opportunities for those who might not have traveled to a program or event, we will pay particular attention to access for colleagues in Greater Minnesota and consider maintaining some of these now necessary platforms. We will continue to examine and revise strategies for fund development, focusing on our "Stepping Up" theme, to encourage investment by the profession to ensure a vibrant lawyer assistance program into the future. We will continue to build and develop relationships with core and specialty bar associations, judicial and law student organizations.

The legal profession is on the front lines of every societal challenge and crisis, and it is critical that we take care of ourselves. LCL will offer a helping hand and walk arm in arm with our colleagues as we "Step Up" to support those who depend on us. Regardless of their age or experience, when asked what they would do about a colleague who seems to be impaired or struggling or who is seeking resources for enhanced well-being, we want every lawyer, judge, and law student in Minnesota to be able to say, "I would call LCL."

Appendix A
Lawyers Concerned for Lawyers Board of Directors 2021-22

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Caitlinrose Fisher, Chair-Elect
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Appendix B

Lawyers Concerned for Lawyers

Minnesota Lawyer Assistance Program

Financial Statement 2021-22

<https://www.guidestar.org/profile/41-1289825>

or on LCL's website:

<http://www.mnlcl.org/about/about-lcl/annual-reports/>

